

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 21, 2018 (the “**Prospectus**”) and the supplemental prospectus dated July 3, 2018 (the “**Supplemental Prospectus**”) issued by Qeeka Home (Cayman) Inc. (the “**Company**”). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus and the Supplemental Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, in their sole and absolute discretion and by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Agreement and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, July 12, 2018).*

*In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., or any of its affiliates or any persons acting for it, as stabilizing manager (the “**Stabilizing Manager**”), on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, July 26, 2018, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. After this date when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

# Qeeka Home (Cayman) Inc.

齊屹科技(開曼)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1739)

## GLOBAL OFFERING

Number of Offer Shares	:	242,030,000 Shares (subject to the
under the Global Offering		Over-allotment Option)
Number of Hong Kong Offer Shares	:	3,350,500 Shares
Number of International Offer Shares	:	238,679,500 Shares (subject to the
		Over-allotment Option)
Final Offer Price	:	HK\$4.85 per Offer Share, excluding
		brokerage of 1%, SFC transaction levy of
		0.0027% and Stock Exchange trading fee of
		0.005%
Nominal value	:	US\$0.0001 per Share
Stock code	:	1739

### *Joint Sponsors*

**Goldman  
Sachs**



*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Goldman  
Sachs**



# ANNOUNCEMENT OF ALLOTMENT RESULTS

## SUMMARY

- As set out in the Supplemental Prospectus, the Offer Price has been determined at HK\$4.85 per Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and the timetable of the Global Offering has been revised. Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, July 12, 2018. Further, in order to enable Eligible Applicants who have validly applied for the Offer Shares to consider the potential impact of the New Offer Price on their investment decision, Eligible Applicants who wished to proceed with their applications were required to confirm their applications and submit Confirmation Forms in accordance with the procedures set out in the Supplemental Prospectus during the period from 9:00 a.m. to 5:00 p.m. on Tuesday, July 3, 2018, Wednesday, July 4, 2018 and Thursday, July 5, 2018 and 9:00 a.m. to 12:00 noon on Friday, July 6, 2018. Eligible Applicants who did not confirm their applications in accordance with the procedures set out in the Supplemental Prospectus would be taken as not proceeding with their applications and their applications will be rejected and their refund monies are expected to be dispatched on Wednesday, July 11, 2018.
- An announcement of the Company issued on Tuesday, July 3, 2018 sets out, among other things, the New Offer Price, the issuance of the Supplemental Prospectus and the requirement for the Eligible Applicants to confirm their applications for the Offer Shares before the deadline specified in the Supplemental Prospectus.
- This announcement sets out, among other things, the level of valid applications in the Hong Kong Public Offering and the level of interest in the International Offering, taking into account all valid confirmations received from the Eligible Applicants, and the dispatch arrangements for e-Auto Refund payment instructions or refund cheques.

## Net Proceeds from the Global Offering

- Based on the New Offer Price of HK\$4.85 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by us in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,072.0 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

## Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 1,254 valid applications (taking into account all valid Confirmation Forms received from Eligible Applicants pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk))) for a total of 3,350,500 Hong Kong Offer Shares were received, representing approximately 0.14 times of the total number of 24,203,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (before any exercise of the Over-allotment Option).

- Taking into account all valid Confirmation Forms received from Eligible Applicants, the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering were undersubscribed and 20,852,500 unsubscribed Shares have been allocated to the International Offering.

### **International Offering**

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total of 344,563,866 International Offer Shares have been subscribed, representing approximately 1.58 times of the total number of 217,827,000 International Offer Shares initially available for subscription under the International Offering. Taking into account the reallocation of 20,852,500 unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering, the final number of Offer Shares under the International Offering is 238,679,500 Offer Shares, representing approximately 98.62% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total number of 130 placees has been allotted five board lots of Shares or less, representing approximately 81.76% of the total number of 159 placees under the International Offering. These placees have been allotted 0.07% of the Offer Shares initially available under the International Offering.
- The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons, directors, existing shareholders of the Company or existing beneficial owners of the Shares and/or any of the Company's subsidiaries, or their respective associates or close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**"). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Offer Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Offer Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until Thursday, July 26, 2018, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 36,304,500 additional Offer Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There was over-allocation of 36,304,500 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Qeeka Holding Limited and Goldman Sachs (Asia) L.L.C.. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at [www.qeeka.com](http://www.qeeka.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

## Details of Valid Applications

- The level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be announced on Wednesday, July 11, 2018 in the South China Morning Post (in English) at <https://www.scmp.com/frontpage/hk> and the Hong Kong Economic Times (in Chinese) at <https://www.hket.com/> and on the websites of the Company and the Stock Exchange at [www.qeeka.com](http://www.qeeka.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively.
- In relation to the Hong Kong Public Offering, the Company announces that the validly confirmed applications under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of valid applications (where supplied) and the number of Hong Kong Offer Shares validly applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.qeeka.com](http://www.qeeka.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, July 11, 2018;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, July 11, 2018 to 12:00 midnight on Tuesday, July 17, 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, July 11, 2018 to Monday, July 16, 2018 on a business day;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, July 11, 2018 to Friday, July 13, 2018 at all the designated branches of the receiving banks set out in the paragraph “Results of Allocations” in this announcement.

### **Refund of Application Monies with Respect to Unconfirmed Applications**

- Eligible Applicants who have not validly confirmed their applications and who have applied for 1,000,000 or more Hong Kong Offer Shares by using **WHITE** or **YELLOW** Application Forms and who have provided all information required on their applications, may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018.
- Refund cheques for Eligible Applicants who have not validly confirmed their applications and who applied using **WHITE** or **YELLOW** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 or more Hong Kong Offer Shares but do not collect in person between 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018, are expected to be dispatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants’ own risk on Wednesday, July 11, 2018.
- For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from a single bank account through the **HK eIPO White Form** service, e-Auto Refund payment instructions are expected to be dispatched to their application payment bank accounts on Wednesday, July 11, 2018.
- For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from multiple bank accounts through the **HK eIPO White Form** service, refund cheques are expected to be dispatched on Wednesday, July 11, 2018.
- Refund monies for applicants who have not validly confirmed their applications and who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their brokers or custodians on Wednesday, July 11, 2018.

### **Refund of Application Monies with Respect to Validly Confirmed Applications**

- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company in the newspapers.

- Refund cheques (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) for applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Wednesday, July 11, 2018.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) will be dispatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, July 11, 2018.

#### **Dispatch/Collection of Share Certificates with Respect to Validly Confirmed Applications**

- For Eligible Applicants who have validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their application is wholly or partially successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to Eligible Applicants who have validly confirmed their applications using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** service at their own risk on Wednesday, July 11, 2018.

- Eligible Applicants who have validly confirmed their applications on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Offer Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Wednesday, July 11, 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Eligible Applicants who have validly confirmed their applications and applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Eligible Applicants who have validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company in the newspapers.

#### **Validity of the Title and Receipts for Application Monies Paid**

- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, July 12, 2018, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section “Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

#### **Commencement of Dealings**

- Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 12, 2018. The Offer Shares will be traded in board lots of 500 Shares each. The stock code of the Offer Shares is 1739.



## SUPPLEMENTAL PROSPECTUS

The Company had, on July 3, 2018, issued the Supplemental Prospectus which sets out the New Offer Price and a revised expected timetable for the Global Offering.

As set out in the Supplemental Prospectus, the Offer Price has been determined at HK\$4.85 per Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and the timetable of the Global Offering has been revised. Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, July 12, 2018. Further, in order to enable Eligible Applicants who have validly applied for the Offer Shares to consider the potential impact of the New Offer Price on their investment decision, Eligible Applicants who wished to proceed with their applications were required to confirm their applications and submit Confirmation Forms in accordance with the procedures set out in the Supplemental Prospectus during the period from 9:00 a.m. to 5:00 p.m. on Tuesday, July 3, 2018, Wednesday, July 4, 2018 and Thursday, July 5, 2018 and 9:00 a.m. to 12:00 noon on Friday, July 6, 2018. Eligible Applicants who did not confirm their applications in accordance with the procedures set out in the Supplemental Prospectus would be taken as not proceeding with their applications and their applications will be rejected and their refund monies are expected to be dispatched on Wednesday, July 11, 2018.

An announcement of the Company issued on Tuesday, July 3, 2018 sets out, among other things, the New Offer Price, the issuance of the Supplemental Prospectus and the requirement for the Eligible Applicants to confirm their applications for the Offer Shares before the deadline specified in the Supplemental Prospectus.

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the New Offer Price of HK\$4.85 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by us in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,072.0 million. The Company currently intends to apply such net proceeds as follows:

<b>Amount of the estimated net proceeds</b>	<b>Intended use of net proceeds</b>
Approximately 60%, or HK\$643.2 million	Development of the online platform
• Approximately HK\$428.8 million	Marketing expense
• Approximately HK\$107.2 million	Development of supply chain management business
• Approximately HK\$107.2 million	Development of loan referral business
Approximately 10%, or HK\$107.2 million	Development of the self-operated interior design and construction business
Approximately 15%, or HK\$160.8 million	Investment in the technology infrastructure and system
Approximately 10%, or HK\$107.2 million	Additional strategic investments and acquisitions
Approximately 5%, or HK\$53.6 million	General working capital

Please refer to the section headed “Future Plans and Use of Proceeds” in the Supplemental Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.

## APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed.

The Company announces that at the close of the application lists at 12:00 noon on Tuesday, June 26, 2018, a total of 2,424 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 7,839,500 Hong Kong Offer Shares have been received, representing approximately 0.32 times of the total number of 24,203,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 2,424 valid applications for a total of 7,839,500 Hong Kong Offer Shares:

- 2,423 valid applications in respect of a total of 6,839,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on HK\$9.00 per Share (being the highest end of the Offer Price range as disclosed in the Prospectus) (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 0.57 times of the 12,101,500 Hong Kong Offer Shares initially comprised in Pool A; and
- 1 valid application in respect of a total of 1,000,000 Hong Kong Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on HK\$9.00 per Share (being the highest end of the Offer Price range as disclosed in the Prospectus) (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.08 times of the 12,101,500 Hong Kong Offer Shares initially comprised in Pool B.

No application has not been completed in accordance with the instructions set out in the Application Forms and has been rejected. No application has been rejected due to invalid applications. No multiple application or suspected multiple application has been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 12,101,500 Hong Kong Offer Shares (being 50% of the 24,203,000 Offer Shares initially available under the Hong Kong Public Offering, rounded down to the nearest board lot)) has been identified.

As set out in the Supplemental Prospectus, in order for an application by an Eligible Applicant not to be rejected, positive confirmation of the application, through the due completion of a Confirmation Form for an Eligible Applicant to confirm its/his/her application, will have to be received from the relevant Eligible Applicant. If a Confirmation Form is lodged, the confirmation must (and will) apply to all the Hong Kong Offer Shares allocated to the Eligible Applicant concerned.

A total of 1,254 Confirmation Forms have been received and no confirmation has been rejected by reason of it not having been completed in accordance with the instructions set out in the Confirmation Form.

## **RESULTS OF VALID APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING TAKING INTO ACCOUNT ALL VALID CONFIRMATION FORMS RECEIVED FROM ELIGIBLE APPLICANTS**

Subject to the satisfaction of the conditions set out in the section entitled “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus (as amended and supplemented by the Supplemental Prospectus), valid applications for 3,350,500 Hong Kong Offer Shares were received taking into account all valid confirmations received from Eligible Applicants who had applied using **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **HK eIPO White Form** Services Provider, through the **HK eIPO White Form** service at **www.hkeipo.hk**.

The final number of Offer Shares validly applied for in the Hong Kong Public Offering, taking into account all applications being validly confirmed by the Eligible Applicants is 3,350,500 Offer Shares, representing approximately 1.38% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## **INTERNATIONAL OFFERING**

The Company further announces that the Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total of 344,563,866 International Offer Shares have been subscribed, representing approximately 1.58 times of the total number of 217,827,000 International Offer Shares initially available for subscription under the International Offering. Taking into account the reallocation of 20,852,500 unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering, the final number of Offer Shares under the International Offering is 238,679,500 Offer Shares, representing approximately 98.62% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total number of 130 places has been allotted five board lots of Shares or less, representing approximately 81.76% of the total number of 159 places under the International Offering. These places have been allotted 0.07% of the Offer Shares initially available under the International Offering.

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons, directors, existing shareholders of the Company or existing beneficial owners of the Shares and/or any of the Company’s subsidiaries, or their respective associates or close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Offer Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Offer Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until Thursday, July 26, 2018, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 36,304,500 additional Offer Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There was over-allocation of 36,304,500 Offer Shares and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Qeeka Holding Limited and Goldman Sachs (Asia) L.L.C.. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at [www.qeeka.com](http://www.qeeka.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
<b>Pool A</b>			
500	723	500 shares	100.00%
1,000	132	1,000 shares	100.00%
1,500	236	1,500 shares	100.00%
2,000	37	2,000 shares	100.00%
2,500	16	2,500 shares	100.00%
3,000	12	3,000 shares	100.00%
3,500	3	3,500 shares	100.00%
4,000	5	4,000 shares	100.00%
4,500	5	4,500 shares	100.00%
5,000	34	5,000 shares	100.00%
10,000	27	10,000 shares	100.00%
15,000	5	15,000 shares	100.00%
20,000	6	20,000 shares	100.00%
25,000	1	25,000 shares	100.00%
30,000	4	30,000 shares	100.00%
40,000	3	40,000 shares	100.00%
50,000	2	50,000 shares	100.00%
100,000	1	100,000 shares	100.00%
200,000	1	200,000 shares	100.00%
<b>TOTAL:</b>	<b>1,253</b>		
<b>Pool B</b>			
1,000,000	1	1,000,000 shares	100.00%
<b>TOTAL:</b>	<b>1</b>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 3,350,500 Offer Shares, representing approximately 1.38% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 238,679,500 Offer Shares, representing approximately 98.62% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

## DETAILS OF VALID APPLICATIONS

In relation to the Hong Kong Public Offering, the Company announces that the validly confirmed applications under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport number or Hong Kong business registration numbers of valid applications (where supplied) and the number of Hong Kong Offer Shares validly applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.geeka.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, July 11, 2018;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, July 11, 2018 to 12:00 midnight on Tuesday, July 17, 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, July 11, 2018 to Monday, July 16, 2018 on a business day;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, July 11, 2018 to Friday, July 13, 2018 at all the designated branches of the receiving banks referred to below:

### (a) Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
Kowloon	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

**(b) Industrial and Commercial Bank of China (Asia) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Fortress Hill Branch	Shop A-C, G/F, Kwong Chiu Terrace, 272-276 King's Road, Hong Kong
<b>Kowloon</b>	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
<b>New Territories</b>	Shatin Branch	Shop 22J, Level 3, Shatin Centre, New Territories

The indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, July 11, 2018 on the Company's website at [www.geeka.com](http://www.geeka.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

**SHAREHOLDING CONCENTRATION ANALYSIS**

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	65,000,000	65,000,000	27.23%	23.64%	26.86%	23.35%	5.37%	5.21%
Top 5	197,011,500	197,011,500	82.54%	71.64%	81.40%	70.78%	16.28%	15.81%
Top 10	229,621,000	229,621,000	96.20%	83.50%	94.87%	82.50%	18.97%	18.42%
Top 25	272,221,000	272,221,000	114.05%	99.00%	112.47%	97.80%	22.50%	21.84%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no Over-allotment Option)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	–	302,349,530	0%	0%	0%	0%	24.99%	24.26%
Top 5	–	726,928,940 <sup>(1)</sup>	0%	0%	0%	0%	60.07%	58.32%
Top 10	160,452,000	960,094,800 <sup>(1)</sup>	67.22%	58.35%	66.29%	57.65%	79.34%	77.03%
Top 25	212,321,000	1,169,717,780 <sup>(1)</sup>	88.96%	77.21%	87.73%	76.28%	96.66%	93.85%

*Note:*

- (1) These numbers include 36,304,500 Shares lent by Qeeka Holding Limited under the stock borrowing arrangement to cover the over-allocation.



**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C2771169	500						
D6976523	1,500						
E4651344	500						
E5931960	500						
E9101865	1,000						
E9799307	500						
G255794A	500						
G3704431	500						
G4158309	5,000						
G6315401	500						
K0503029	500						
K4911431	2,000						
Z9380869	500						

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0004142	500	012265318	500	202020023	500	302244691	500
0006620	500	017390002	500	202032410	500	303285027	1,500
001084621	500	0256920	5,000	202060515	1,500	304077011	3,000
001161527	1,500	0394855	500	202265237	500	304305034	1,500
00120504X	1,500	0595939	500	202270853	2,500	305124445	500
001225548	1,500	10102182X	500	203174716	500	305130032	1,000
0019498	500	10104003X	1,500	203236900	1,000	306061945	1,500
002044221	1,500	101090920	1,500	204102748	1,500	306114012	1,500
002055518	1,500	101100015	500	20418302X	500	306170057	1,500
002156724	500	101160512	500	204220522	1,500	306174862	1,500
002231640	500	101184411	500	204233814	500	306200017	500
003023827	1,500	101205040	500	204241813	1,000	306258138	1,500
003100043	1,500	101232533	500	205045289	500	306293515	1,000
003101110	500	10201127X	500	205065829	1,500	306301818	4,000
003110534	500	102051412	3,500	20507434X	1,000	307032065	500
003124817	500	102073016	500	205292055	40,000	307037018	500
003126827	500	102086616	500	206231816	500	307092008	1,500
003250021	1,500	102088923	1,500	206253657	1,000	307117227	1,500
003295013	500	102237524	500	207181422	500	307175314	500
004070619	500	103010326	500	207182143	1,500	307220014	1,500
004173211	500	103065844	500	207190192	1,000	307260028	500
004180520	1,500	103115023	1,500	207201864	1,500	307310319	500
005040318	10,000	103212099	500	208025815	500	308013272	500
005088439	500	10322064X	1,500	208034860	1,500	308054217	500
005212418	500	103272865	500	208087490	500	308063747	1,500
006060034	500	103273825	500	208180018	1,000	308145747	500
006140014	1,500	10330021X	500	208184408	500	308171019	1,500
006194853	1,500	104021276	500	208245036	1,500	308272218	500
006273421	500	104077229	1,500	209080349	500	308967444	2,500
00704044X	1,500	104130033	1,500	209111560	1,500	309068056	500
007160464	500	104172339	500	209143528	1,500	309072822	500
007245517	1,500	106062620	500	209172538	500	309157114	500
007294869	1,500	106300014	2,000	209202334	500	309194026	500
007302726	500	107130827	500	209255017	1,500	309264863	1,500
008029135	500	108132823	1,500	209270070	500	309270543	1,500
008071411	500	10814083X	500	209273639	1,500	31010319	500
008130027	2,000	108282016	1,500	20928095X	500	31010519	1,000
008132429	1,500	109013029	1,500	209290458	1,500	31010619	500
008245024	1,500	109114860	1,500	210053316	1,500	31010919	500
00825051X	500	109264120	1,500	21010519	500	31011519	500
008265751	1,500	109274070	500	210281149	500	310202422	500
008295017	1,500	109294886	1,500	210291733	500	311130410	1,500
008564900	1,000	110041379	1,000	211015455	500	311132155	500
009080917	500	110162113	500	211153718	1,500	311151099	1,000
009181916	1,500	110206324	500	211161923	500	311200630	500
009185448	1,500	110245429	500	211286871	500	31120151X	1,500
010069372	500	110260027	500	212100030	2,000	311221611	500
010102345	1,500	111023324	1,500	221268956	500	312021865	1,500
01015301X	1,500	111223721	1,500	224363911	2,000	312104860	1,500
010174443	1,500	11214152X	1,500	253420368	500	31212536X	1,500
010193023	500	112145028	1,500	264381104	2,000	312207547	1,500
01028006X	1,500	112230652	500	290251131	10,000	312216555	500
011040011	500	112300818	500	301151630	1,500	312281217	1,500
011112758	1,500	201022347	500	302044259	1,000	32010619	20,000
011293025	1,500	201096911	2,500	302051927	1,500	320623198	500
012030038	1,500	201100054	1,000	302051928	1,500	328135033	10,000
012130618	1,000	201145010	1,500	302120423	500	330105197	10,000
012207943	500	201172430	1,500	302141535	1,500	33010619	500
01226121X	500	201242792	500	302152322	1,500	33032719	1,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
33032719	1,000	411193011	1,500	512181498	1,500	70610091X	1,000
33032719	20,000	411230039	500	51231102X	500	706235017	1,500
347392748	500	412014897	1,500	520117552	1,500	706306616	1,500
350301304	1,500	412080030	4,500	530423302	1,500	70704192X	1,500
350410402	1,500	412097072	1,500	601141219	2,000	707047832	1,500
360403401	1,500	412150974	1,000	601310215	500	707088045	500
366248821	1,000	412182422	500	602220021	1,500	707102028	500
37078519	1,000	41224502X	1,500	602222717	500	70729242X	1,500
388655011	5,000	430410894	1,500	603232731	500	708012392	500
40103201X	40,000	430603196	500	604080713	500	708052811	500
401085809	500	440102195	5,000	605092054	500	708073725	1,500
401190029	500	440104195	5,000	605136217	500	708194036	500
401203825	1,500	501081899	500	605183629	1,500	709184870	1,500
401242418	1,000	50109031X	2,000	606014852	1,500	709192859	1,000
402040478	4,000	502127302	2,000	606098017	500	709200618	500
402061072	3,000	502154856	1,500	606158333	500	709280016	10,000
402080058	500	502165362	1,500	606205552	500	71002382X	1,500
402096914	500	502201622	1,500	606225027	1,500	71007031X	500
402161523	1,500	502271516	500	607023085	1,500	710126867	1,500
402185623	1,500	503056618	1,500	608062626	500	710135620	500
403036311	1,500	503181320	1,500	608070018	1,500	710140437	500
403072425	500	504070068	500	608130020	1,500	710195016	1,500
403132811	500	504102772	500	608140838	10,000	710200435	500
40314281X	500	504124858	1,500	608230413	500	710220821	500
40315471X	500	504153573	2,000	610160433	1,000	710310074	1,500
403160617	2,500	50417021X	500	610293528	1,500	711025014	1,500
403215921	1,500	504230423	500	610300787	500	711073533	1,500
403309100	500	505130424	1,500	610522106	1,500	711084873	1,500
404032118	1,500	505136715	1,000	611180628	500	711100103	1,500
404057096	1,500	50516092X	500	611192329	1,500	71110554X	1,500
404085041	1,500	505181216	500	611224719	500	711201028	500
404135015	1,500	50519521X	500	61129502X	1,500	711212627	500
404170012	500	506010020	500	612051956	500	711255025	1,500
404212921	500	506100319	500	61205302X	500	712100036	500
404216176	500	506181926	1,500	612085851	1,500	712140014	500
404250613	500	506250347	1,500	621015006	1,500	712200324	500
405222014	500	507200510	1,500	701010342	500	712271427	500
406013216	2,000	508091312	1,500	701100030	1,000	712280911	500
406092059	500	509080025	500	701180633	500	774119747	500
406281019	500	509110319	500	701191037	1,000	788471316	5,000
407161546	1,500	509165922	1,500	701250016	500	800907402	1,500
40717101X	1,500	509176827	10,000	702062217	1,000	801040024	1,000
407185510	1,500	509261629	500	70216005X	1,500	801090927	1,500
407260416	1,500	509298012	500	702183617	500	801151351	1,000
408035038	1,500	510043028	500	702280610	1,500	801194031	500
408053720	4,000	510111606	500	702285574	500	801290069	500
408063025	500	510142272	1,500	703111820	500	802134280	1,500
408153943	1,500	510154012	1,500	703125210	1,500	802254511	500
408162372	500	510157830	1,500	703142457	500	803195518	1,500
409182167	1,500	510215015	1,500	703201249	500	803260010	3,000
40921551X	1,500	510813551	1,500	703284889	1,500	803261827	500
410151734	1,500	511010326	500	703311013	500	804205126	500
410195541	500	511193213	500	704016018	1,000	80421192X	1,500
410235012	1,500	511241278	500	704126315	1,500	804260812	1,000
410280044	500	511274714	500	704240311	1,000	805194217	500
411022329	1,500	512056527	500	705146333	500	806010018	500
411093413	500	512060218	2,500	705203518	1,500	806012429	2,500
411161039	1,500	512120219	5,000	705221568	1,500	806035017	1,500
411162140	1,500	51214321X	500	706072029	500	806053544	500

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
806126519	2,000	905274717	500	D5196060	500	IS1909653	500
806191821	500	906140314	1,500	D608771	1,500	IS1913427	500
806210015	1,000	906264211	1,500	D633757	1,500	IS2118417	500
806223549	1,500	90704553X	500	D8417025	1,000	IS2325000	500
806275845	500	907195045	500	E01406651	10,000	IS2375993	500
807015018	1,500	908013056	500	E05168733	3,000	IS2377194	500
807037919	1,000	908101915	500	E09719867	5,000	IS2429533	500
807180514	500	908134876	1,500	E12488722	3,000	IS2606668	500
807181411	500	908140027	2,000	E22341368	500	IS2985361	500
807205645	1,500	908165614	500	E26583436	500	IS3011004	500
807240919	500	909085556	500	E26937203	500	IS3051218	500
807260013	1,000	909085713	1,500	E301765(A)	500	IS3260682	500
808011587	1,500	909155953	500	E31350996	500	IS3298146	500
808025476	1,500	909201914	1,500	E31351902	500	IS3466934	500
808052019	500	909230086	500	E33009212	500	IS3521622	500
808124425	1,500	909300625	1,000	E3395166	500	IS3551773	500
808305659	500	910044518	500	E441167A	500	IS3578792	500
809015726	1,500	910191034	500	E5083412	500	IS3709972	500
809025528	1,500	910205564	1,500	E58145531	5,000	IS3711685	500
809143613	500	910290031	5,000	E6773151B	1,000	IS3817616	500
809157088	1,500	911030921	4,500	E6976674	500	IS4092713	500
809220941	500	911071531	500	E7242623	1,000	IS4267627	500
809298238	500	911131815	500	E8572724	500	IS4279544	500
810221630	1,000	911150014	1,000	E88922696	500	IS4345237	500
811023776	500	911160076	4,500	E895774A	30,000	IS4365143	500
811032917	500	911170529	500	E8974016	500	IS4368511	500
811054034	500	911280037	1,500	E9005149	500	IS4446863	500
811063125	500	912060320	1,500	E91424750	1,000	IS4579249	500
811140419	500	912102429	500	E926702A	500	IS4734643	500
811155021	500	912112767	1,500	E9382732	500	IS4813267	500
811171609	1,500	912192917	500	E978681	2,500	IS4955486	15,000
811194017	1,500	91223001X	500	G23830036	500	IS5005859	500
811270073	500	912274382	500	G27052906	500	IS5168305	500
811285016	1,500	A0580115	500	G2872047	1,000	IS5284006	500
811301514	500	A4911361	1,500	G313358	500	IS5351515	500
812050777	500	A5924181	500	G3613975	500	IS5423390	500
812053519	1,500	A7745810	1,000	G44026651	1,000	IS5498564	500
812093217	500	A8428401	500	G4538659	5,000	IS5602492	500
812150012	500	A865526	500	G4538667	5,000	IS5641340	1,000
812192914	500	A9194676	500	G47648385	2,500	IS5650824	500
812242120	1,500	A9282818	500	G5021153	1,500	IS5755752	500
81231540X	500	A9431716	1,000	G537739A	500	IS5964983	500
90103245X	1,000	B4485535	500	G5432188	500	IS6122691	500
901035415	1,000	B4643629	500	G5727315	500	IS6160912	500
901040415	500	B4643637	500	G60706822	500	IS6233752	500
901090435	500	C27102216	500	G6330311	1,000	IS6365438	500
902232611	500	C27818458	3,000	G6876772	500	IS6414867	500
902256337	15,000	C4552847	500	G812154A	500	IS6421039	500
903014913	500	C461448	1,500	GA171662	500	IS6423130	500
903034868	1,500	C63289614	500	GS070881B	500	IS6487069	500
903055023	1,500	D0282864	500	GS082171B	10,000	IS6591449	500
903262013	500	D045523	1,500	GS095053B	10,000	IS6735033	500
904015023	1,500	D1345835	500	GS121053B	500	IS6775243	500
904112853	1,500	D164600	500	GS133905B	500	IS6779750	500
904210045	500	D2701082	500	GS151018B	10,000	IS6796398	500
904230024	500	D2710960	500	H4506717	1,000	IS6845116	500
905151927	1,500	D2987806	500	H4570784	500	IS6903987	500
905180051	500	D3686729	500	IS1031673	500	IS7140133	500
905225510	500	D3908713	500	IS1824058	500	IS7175579	500

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS7191182	500	P2600238	500	Y4084037	1,000		
IS7463685	500	P3018699	500	Y4621571	500		
IS7514391	1,000	P3485297	500	Y4698930	500		
IS7516835	500	P4566002	10,000	Y4822186	500		
IS7527529	500	P5643205	1,500	Y4947914	500		
IS7857497	500	P6208197	500	Y5077018	500		
IS7859100	500	P7517681	1,000	Y5463317	500		
IS7941711	500	P7543941	500	Y6228745	500		
IS8055791	500	P837298	1,500	Y7214551	500		
IS8110321	500	P8603891	500	Z0548015	500		
IS8214119	500	P9158409	1,000	Z0705242	500		
IS8264342	500	P9888989	500	Z1011643	500		
IS8306107	500	R0205124	500	Z1733878	1,000		
IS8343873	500	R0488002	1,000	Z2103630	500		
IS8512511	500	R0805768	500	Z2175623	1,000		
IS8572606	500	R1307354	500	Z2285410	500		
IS8749872	500	R1524363	500	Z2332281	500		
IS8870968	500	R194723A	500	Z2885124	500		
IS9020448	500	R3418072	500	Z3123376	500		
IS9277549	500	R404236A	1,000	Z3198759	500		
IS9975301	500	R4099086	1,000	Z3395775	500		
IS9979829	500	R4496255	500	Z3872700	500		
J12191057	500	R473072A	10,000	Z4020015	500		
K0003883	1,000	R4798987	1,000	Z4120354	1,000		
K2881640	500	R5029715	500	Z4363079	500		
K3414450	500	R5361582	500	Z4721129	500		
K4041402	500	R5727943	5,000	Z4730616	500		
K4107101	500	R5792508	5,000	Z646042A	1,000		
K4497341	500	R5905361	500	Z6677666	500		
K5079624	500	R7452542	1,000	Z6734392	1,500		
K5342236	500	R7476344	500	Z6787267	500		
K5465907	500	R7968514	5,000	Z7734515	500		
K5484782	500	R8373050	2,500	Z9629972	500		
K5687500	500	R8811376	1,500	Z9631136	500		
K5918790	500	V0107611	500	Z9821504	1,000		
K5982847	500	V017551A	500				
K6029639	500	V0282014	500				
K6081029	500	V0391484	500				
K6649904	500	V0491047	500				
K6905374	500	V0569046	1,500				
K7089562	500	V0843490	1,000				
K7446721	1,000	V0855782	500				
K7576072	500	V1153544	500				
K8222231	500	W35676785	25,000				
K8486255	500	W37377724	2,000				
K8565163	500	W41789905	500				
K9023100	500	W51992161	2,000				
K9842535	1,000	W52153171	1,000				
M0250118	3,000	W81595710	1,000				
M034127A	500	Y0128633	1,500				
M4489751	1,000	Y0345464	500				
M603798A	1,000	Y069437A	3,000				
M6098741	500	Y0872146	500				
OS181186	500	Y0955106	1,000				
OS185949	5,000	Y2157053	500				
OS187721	500	Y2227175	500				
OS201755	5,000	Y2254210	500				
OS380067	500	Y2371950	1,000				
P2021815	1,000	Y2764707	500				

## **REFUND OF APPLICATION MONIES WITH RESPECT TO UNCONFIRMED APPLICATIONS**

### **WHITE and YELLOW Application Forms**

Eligible Applicants who have not validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required may collect their refund cheques from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018.

For Eligible Applicants who have not validly confirmed their applications and who applied using **WHITE** or **YELLOW** Application Form for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 or more Hong Kong Offer Shares but do not collect in person from Wednesday, July 11, 2018, their refund cheques are expected to be dispatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk. If such applicant is an individual who has not validly confirmed his or her application, such applicant must not authorize any other person to make collection on his or her behalf. If such applicant is a corporate applicant which has not validly confirmed its application, such applicant must attend by its authorized representative bearing a letter of authorization from its corporation stamped with the chop of its corporation. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable Tricor Investor Services Limited. If such applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be sent to the address as specified in their respective Application Form promptly thereafter by ordinary post and at their own risk.

Part of the Hong Kong identity card number or passport number of the applicants, or, if the applicants are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicants may be printed on their relevant refund cheque.

### **HK eIPO White Form Applications**

For Eligible Applicants who have not validly confirmed their applications and have applied through **HK eIPO White Form**, refund of application monies will be arranged by the designated **HK eIPO White Form** Service Provider on Wednesday, July 11, 2018. If the application monies of such applicant were paid from a single bank account, e-Auto Refund payment instructions will be dispatched to the application payment account of such applicant on Wednesday, July 11, 2018. If the application monies of such applicant were paid from multi-bank accounts, a refund cheque will be dispatched to such applicant at the registered address of such applicant on Wednesday, July 11, 2018.

### **Electronic Application Instructions to HKSCC via CCASS**

Eligible Applicants who have not validly confirmed their applications and have applied the Hong Kong Offer Shares by instructing their brokers or custodians to give **electronic application instructions** to HKSCC on their behalf can check the amount of the refund monies payable to it or him or her with such broker or custodian.

Eligible Applicants who have not validly confirmed their applications and have applied through giving **electronic application instructions** to HKSCC as a CCASS Investor Participant may check the amount of the refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” of HKSCC, in effect from time to time) on Wednesday, July 11, 2018.

Refund of application monies will be credited to the designated bank account of the respective applicants or the designated bank account of the broker or custodian of the respective applicants on Wednesday, July 11, 2018.

Subject to the above, all refunds by cheque will be crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for all application monies and are expected to be posted on Wednesday, July 11, 2018.

### **REFUND OF APPLICATION MONIES WITH RESPECT TO VALIDLY CONFIRMED APPLICATIONS**

Eligible Applicants who have validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company in the newspapers.

Refund cheques (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) for Eligible Applicants who have validly confirmed their applications on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Wednesday, July 11, 2018.

Eligible Applicants who have validly confirmed their applications and have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, July 11, 2018. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheques on or before Wednesday, July 11, 2018 by ordinary post and at their own risk.

Refund monies (on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price) for Eligible Applicants who have validly confirmed their applications giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, July 11, 2018.

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES WITH RESPECT TO VALIDLY CONFIRMED APPLICATIONS**

For Eligible Applicants who have validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their application is wholly successful, may collect their Share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2018 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to Eligible Applicants who have validly confirmed their applications using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** service at their own risk on Wednesday, July 11, 2018.

Eligible Applicants who have validly confirmed their applications on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Offer Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Wednesday, July 11, 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Eligible Applicants who have validly confirmed their applications and applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 11, 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).



## **VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID**

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, July 12, 2018, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section “Underwriting – Underwriting Agreement and Expenses – The Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1) of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, July 12, 2018, dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 12, 2018. The Offer Shares will be traded in board lots of 500 Shares each. The stock code of the Offer Shares is 1739.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

By order of the Board of Directors  
**Qeeka Home (Cayman) Inc.**  
齊屹科技(開曼)有限公司  
**Deng Huajin**  
Chairman

Hong Kong, July 11, 2018

*As at the date of this announcement, the Board comprises Mr. Deng Huajin, Mr. Tian Yuan and Mr. Gao Wei as executive Directors; Mr. Li Gabriel, Mr. Sheng Gang and Mr. Wu Haifeng as non-executive Directors; and Mr. Zhang Lihong, Mr. Cao Zhiguang and Mr. Wong Man Chung Francis as independent non-executive Directors.*